DECLARATION OF KAREN KOEHLER IN SUPPORT OF MOTION RE ADMISSIBLE INQUEST EVIDENCE - 1

1	I DECLARE under penalty of perjury under the laws of the State of Washington that the
2	foregoing is true and correct.
3	SIGNED this 13 <sup>th</sup> day of August, 2019, at Seattle, Washington.
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5	/s/ Karen K. Koehler
6	Karen K. Koehler, WSBA #15325 STRITMATTER KESSLER KOEHLER MOORE
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#### CERTIFICATION

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2 I hereby certify that on August 13, 2019, I delivered a copy of the document to which this 3 certification is attached for delivery to all parties of record as follows: 4 **Inquest Program Personnel** U.S. Mail (First Class and Certified) Hon. Michael Spearman Fax 5 Dee Sylve Process Server Matt Anderson **Electronic Delivery** DES-Dept. of Executive Services 6 401 5<sup>th</sup> Ave., suite 131 7 Seattle, WA 98104 Mailstop: CNK-DES-135 8 Email: Dee.Sylve@kingcounty.gov Phone (Ms. Sylve): 206.477.6191 9 Email: Matt.Anderson@kingcounty.gov Phone (Mr. Anderson): 206.263.7568 10 Corey Guilmette U.S. Mail (First Class and Certified) 11 Prachi Dave Fax Public Defender's Association **Process Server** 12 810 Third Avenue, Suite 705 Electronic Delivery Seattle, WA 98104 13 Email: Corey.Guilmette@defender.org Phone (Mr. Guilmette): 206.641.5334 14 Email: Prachi.Dave@defender.org Phone (Ms. Dave): 610.517.9062 15 Counsel for Tiffany Rogers, Monika 16 Williams, Domico Jones, Jr., Katrina Johnson, Tonya Isabelol (Siblings and 17 **Cousin re Inquest)** 18 Ghazal Sharifi U.S. Mail (First Class and Certified) Jeff Wolf Fax 19 Rebecca Boatright Legal messenger Kelly Nakata (paralegal) Electronic Delivery 20 Jennifer Litfin (legal assistant) Seattle City Attorney's Office 21 Civil Division – Police Action Team 701 Fifth Avenue, Suite 2050 22 Seattle, WA 98104-7097 Email: Ghazal.Sharifi@seattle.gov 23 Phone (Ms. Sharifi): 206.684.8217 Email: Jeff.Wolf@seattle.gov

DECLARATION OF KAREN KOEHLER IN SUPPORT OF MOTION RE ADMISSIBLE INQUEST EVIDENCE - 3

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10 Wathespi C ghan.com	Fax
ersonal Representative of the Estate of	Process Server
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	/s/ Anne Roberson
	Anne Roberson, Paralegal
	STRITMATTER KESSLER
	KOEHLER MOORE

# **EXHIBIT A**



FEB 02 2018

HON. JULIE SPECTOR

SUPERIOR COURT CLERK BY Susan Bone DEPUTY

### IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR KING COUNTY

Commissioner Eric Watness, as Personal Representative of the Estate of Charleena Lyles; Karen Clark, as Guardian Ad Litem on behalf of the four minor children of decedent,

Plaintiffs,

The City of Seattle, a Municipality; Jason M. Anderson and Steven A. McNew, individually; Solid Ground, A Washington non-profit corporation,

Defendants.

No. 17-2-23731-1 SEA

STIPULATED <del>[PROPOSED]</del>
PROTECTIVE ORDER RE: DISCOVERY
MATERIALS

#### 1. PURPOSES AND LIMITATIONS

The Charleena Lyles case has received significant media coverage and is a matter of public interest. While many investigative materials have already been made public, discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection may be warranted, which the parties agree should be subject to a protective order. The scope of this Protective Order does not mean, however, that the records produced in discovery under this Order will be automatically sealed by the Court. This Order details procedures for the parties to meet and confer on documents designated

STIPULATED [PROPOSED] PROTECTIVE ORDER - 1

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request the removal of a confidentiality designation or redact the contents of the document that are designated "confidential," thus removing the confidentiality of the document itself. Otherwise, a party must adhere to the requirements of General Rule 15, Local General Rule 15, and Local Civil Rule 26 by requesting that the Court "seal" any documents deemed "confidential" under this Order. Under General Rule 15(c)(1), "the [Clourt or any party may request a hearing to seal or redact the court records," After a hearing, the Court may order files to be sealed or redacted. General Rule 15(c)(2). "Agreement of the parties alone does not constitute a sufficient basis for the sealing or redaction of court records." Instead, the Court must weight a party's privacy or safety concerns against the public interest. General Rule 15(c)(2). "A court record shall not be sealed under this section when redaction will adequately resolve" issues of confidentiality. General Rule 15(c)(3). This Order does not otherwise restrict the public's ability to access publicly available documents through normal means under R.C.W. 42.56 et seq. For these reasons the parties jointly request the court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with LCR 26(c) and CR 45(c)(3)(A)(iii), in that it: a) does not confer blanket protection on all disclosures or responses to discovery, b) the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and c) it does not presumptively entitle parties to file confidential information under seal.

#### "CONFIDENTIAL" MATERIAL

"Confidential" material shall include the following documents and things produced or otherwise exchanged:

#### Four minor children:

1. Dependency proceedings

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address(es), phone number(s), and e-mail address(es); driver's license or state identification number(s); personal financial information; passport information; immigration status; criminal history and/or criminal record number(s); and other unspecified PII;

#### d. Officers

- 1. Unsustained police internal investigations and disciplinary files
- 2. Unsustained complaints of police misconduct
- 3. HIPAA protected documents including all medical, psychological, and mental health records;
- 4. Records that could implicate the privacy rights of the officers, including, but not limited to, personal identifying information ("PII") such as dates of birth, social security numbers, personal home address(es), phone number(s), email addresses, driver's license or state identification numbers, and personal

#### e. Solid Ground

- 1. HIPAA protected documents
- 2. Personal Identifying Information of any Solid Ground resident other than Charleena Lyles and her children, including but not limited to names, date(s) of birth, social security number(s), personal home address(es), phone number(s), and e-mail address(es); driver's license or state identification number(s); personal financial information; passport information; immigration status; criminal history and/or criminal record number(s); and other unspecified PII
- 3. Proprietary or sensitive operational, financial, donor, resident, employee, or volunteer information

#### 3. SCOPE

This Stipulated Protective Order applies to all discovery materials produced by any party or third party pursuant to a subpoena in this suit. The protections conferred by this agreement cover not only

confidential material but also (1) any information copied or extracted from confidential material; (2) all copies, excerpts, summaries, or compilations of confidential material; and (3) any testimony, conversations, or presentations by parties or their counsel that might reveal confidential material. Except that the protections conferred by this agreement do not apply to information that is in the public domain or becomes part of the public domain through motion and trial proceedings.

#### 4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL

- 4.1 <u>Basic Principles.</u> A receiving party may use confidential material that is disclosed or produced by another party or by a non-party in connection with this case only for prosecuting, defending, or attempting to settle this litigation. Confidential material may be disclosed only to the categories of persons and under the conditions described in this agreement. Confidential material must be stored and maintained by a receiving party at a location and in a secure manner that ensures that access is limited to the persons authorized under this agreement.
- 4.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered by the court or permitted in writing by the designating party, a receiving party may disclose any confidential material only to:
- (a) the receiving party's counsel of record in this action, as well as employees of counsel to whom it is reasonably necessary to disclose the information for this litigation;
- (b) the officers, directors, and employees (including in house counsel) of the receiving party to whom disclosure is reasonably necessary for this litigation;
- (c) experts and consultants to whom disclosure is reasonably necessary for this litigation and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
- (d) the court, court personnel, and court reporters and their staff, under an appropriate motion to seal (see below);

- (e) copy or imaging services retained by counsel to assist in the duplication of confidential material, provided that counsel for the party retaining the copy or imaging service instructs the service not to disclose any confidential material to third parties and to immediately return all originals and copies of any confidential material;
- (f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary pages of transcribed deposition testimony or exhibits to depositions that reveal confidential material must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this agreement;
- (g) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information.
- 4.3 <u>Public Release or Filing Confidential Material</u>. Before including confidential material or discussing or referencing such material in court filings, the filing party shall confer with the designating party to determine whether the designating party will remove the confidential designation, whether the document can be redacted, or whether a motion to seal or stipulation and proposed order is warranted. All documents containing confidential matter that are redacted before public release or filing, shall be redacted in compliance with CR 10(f) and GR 31(e).

#### 5. DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each party or nonparty that designates information or things for protection under this agreement must carefully limit any such
designation to specific material that qualifies under the appropriate standards. The designating party must
designate for protection only those parts of material, documents, items, or oral or written communications
that qualify, so that other portions of the material, documents, items, or communications for which protection
is not warranted are not swept unjustifiably within the ambit of this agreement.

Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber or delay the case development process or to impose unnecessary expenses and burdens on other parties) expose the designating party to sanctions

If it comes to a designating party's attention that information or things that it designated for protection do not qualify for protection, the designating party must promptly notify all other parties that it is withdrawing the improper designation.

- 5.2 <u>Manner and Timing of Designations</u>. Except as otherwise provided in this agreement, or as otherwise stipulated or ordered, disclosure or discovery material that qualifies for protection under this agreement must be clearly so designated before or when the material is disclosed or produced.
- (a) <u>Information in documentary form:</u> (e.g., paper or electronic documents and deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings), the designating party must affix the word "CONFIDENTIAL" to each page that contains confidential material.
- (b) <u>Testimony given in deposition</u>: the parties must identify on the record, during the deposition, all protected testimony, without prejudice to their right to so designate other testimony after reviewing the transcript. Any party or non-party may, within thirty (30) days after receiving a deposition transcript, designate portions of the transcript, or exhibits thereto, as confidential.
- (c) Other tangible things: the producing party must affix in a prominent place on the exterior of the container or containers in which the item is stored the word "CONFIDENTIAL." If only a portion or portions of the information or item warrant protection, the producing party, to the extent practicable, shall identify the protected portion(s).
- 5.3 <u>Inadvertent Failures to Designate</u>. If timely corrected, an inadvertent failure to designate qualified information or items does not, standing alone, waive the designating party's right to secure

protection under this agreement for such material. Upon timely correction of a designation, the receiving party must make reasonable efforts to ensure that the material is treated in accordance with the provisions of this agreement.

#### 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

- 6.1 <u>Timing of Challenges</u>. Any party or non-party may challenge a designation of confidentiality at any time. Unless a prompt challenge to a designating party's confidentiality designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or a significant disruption or delay of the litigation, a party does not waive its right to challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed.
- Meet and Confer. The parties must make every attempt to resolve any dispute regarding confidential designations without court involvement. Any motion regarding confidential designations or for a protective order must include a certification, in the motion or in a declaration or affidavit, that the movant has engaged in a good faith meet and confer conference with other affected parties in an effort to resolve the dispute without court action. The certification must list the date, manner, and participants to the conference. A good faith effort to confer requires a face-to-face meeting or a telephone conference.
- 6.3 <u>Judicial Intervention</u>. If the parties cannot resolve a challenge without court intervention, the designating party may file and serve a motion to retain confidentiality. The burden of persuasion in any such motion shall be on the designating party. Frivolous challenges, and those made for an improper purpose (*e.g.*, to harass or impose unnecessary expenses and burdens on other parties) may expose the challenging party to sanctions. All parties shall continue to maintain the material in question as confidential until the court rules on the challenge.

### 7. <u>PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER LITIGATION</u>

If a party is served with a subpoena or a court order issued in other litigation that compels disclosure of any information or items designated in this action as "CONFIDENTIAL," that party must:

- (a) promptly notify the designating party in writing and include a copy of the subpoena or court order;
- (b) promptly notify in writing the party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or order is subject to this agreement. Such notification shall include a copy of this agreement; and
- (c) cooperate with respect to all reasonable procedures sought to be pursued by the designating party whose confidential material may be affected.

#### 8. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>

If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential material to any person or in any circumstance not authorized under this agreement, the receiving party must immediately (a) notify in writing the designating party of the unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the protected material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this agreement, and (d) request that such person or persons execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

## 9. <u>INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED MATERIAL</u>

When a producing party gives notice to receiving parties that certain inadvertently produced material is subject to a claim of privilege or other protection, the obligations of the receiving parties are those set forth in CR 26(b)(6). This provision is not intended to modify whatever procedure may be established in an e-

discovery order or agreement that provides for production without prior privilege review. Parties shall confer on an appropriate non-waiver order under ER 502.

If this litigation proceeds to trial, the degree to which discovery materials produced pursuant to this 10. Stipulated Protective Order remain confidential and the manner in which the materials will be used at trial will be determined by agreement or order of the Court.

#### 11. NON TERMINATION AND RETURN OF DOCUMENTS

Within 90 days after the termination of this action, including all appeals, each receiving party must return all confidential material to the producing party, including all copies, extracts and summaries thereof. Alternatively, the parties may agree upon appropriate methods of destruction.

Notwithstanding this provision, counsel are entitled to retain one archival copy of all documents filed with the court, trial, deposition, and hearing transcripts, correspondence, deposition and trial exhibits, expert reports, attorney work product, and consultant and expert work product, even if such materials contain confidential material.

The confidentiality obligations imposed by this agreement shall remain in effect until a designating party agrees otherwise in writing or a court orders otherwise.

IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD this 2nd day of February, 2018

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1	Attorneys for Plaintiffs:	Attorney for Defendant City of Seattle:
2	By: Karen K. Koehler	PETER S. HOLMES Seattle City Attorney
3	Karen K. Koehler, WSBA #15325	By: Ghazal Sharifi
4	R. Travis Jameson, WSBA #45715 Edward H. Moore, WSBA #41584	Ghazal Sharifi, WSBA #47750
5	STRITMATTER KESSLER WHELAN KOEHLER MOORE	Jeff Wolf, WSBA #20107 Assistant City Attorneys
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9	Attorneys for Defendants Steven A. McNew & Jason M. Anderson	Attorneys for Solid Ground
10	By: Robert L. Christie	By: Andrea D. Ostrovsky
11	Robert L. Christie, WSBA #10895	Andrea D. Ostrovsky, WSBA #37749
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14	Scattle, WA 90109	Scauc, WA 20101
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PURSUANT TO STIPULATION, IT IS SO ORDERED.

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DATED this and day of Ten Many, 201

HONORABLE JULIE SPECTOR King County Superior Court Judge

STIPULATED [BROPOSED] PROTECTIVE ORDER - 11

Peter S. Holmes Seattle City Attorney 701 5th Avenue, Suite 2050 Seattle, WA 98104-7097 (206) 684-8200

### **EXHIBIT A**

#### ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

	I, [print or type full name], of [print or type full
4	address], declare under penalty of perjury that I have read in its entirety and understand the Stipulated
5	Protective Order that was issued by the King County Superior Court on [] in the case of Estate
6	of Charleena Lyles v. City of Seattle et al., 17-2-23731-1 SEA. I agree to comply with and to be bound by
7	all the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so comply
8	could expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not
9	disclose in any manner any information or item that is subject to this Stipulated Protective Order to any person
0	or entity except in strict compliance with the provisions of this Order.
1	I further agree to submit to the jurisdiction of the King County Superior Court for the purpose of enforcing
1	the terms of this Stipulated Protective Order, even if such enforcement proceedings occur after termination
2	of this action.
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4	Date:
5	City and State where sworn and signed:
6	Printed name:
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8	Signature:
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STIPULATED [PROPOSED] PROTECTIVE ORDER - 12